



EXCELISOFT TECHNOLOGIES LIMITED

Formerly known as Excelsoft Technologies Private Limited.

CIN: L72900KA2000PLC027256

1-B, Hootagalli Industrial Area, Mysuru - 570 018, Karnataka, India

0821-4282000 info@excelsoftcorp.com www.excelsoftcorp.com

April 11, 2026

To
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India

Scrip Code: **544617**
ISIN: **INE606N01019**

Scrip Symbol: **EXCELISOFT**

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed copy of Reconciliation of Share Capital Audit Report (“Report”) issued by Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026.

Request you to take it on record.

Thanking You,

For Excelsoft Technologies Limited,
(Formerly known as Excelsoft Technologies Private Limited)

S M Adithya Jain,
Company Secretary, Chief Compliance Officer and
Chief Investor Relations Officer
(ICSI Membership No.: A49042)
Place: Mysuru

Enclosed: Reconciliation of Share Capital Audit Report

Kuvempunagar, Mysuru

Nikhil Plaza, 1310 & 1333,
Gaganachumbi Double Rd,
Block K, G & H Block, Kuvempu Nagara,
Mysuru-570 023, Karnataka, India

Hyderabad

2nd floor, IMAGE Incubation centre,
Software Technology Parks of India,
Divyasree solitaire, Plot No. 14 & 15,
Software Units layout, HITEC City, Madhapur,
Hyderabad - 500081, Telangana, India

Noida

Plot no. A 42/6, Suite No.401,
4th Floor, Sector - 62,
Noida – 201301, Uttar Pradesh, India

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

Date: April 10, 2026

To,
Excelsoft Technologies Limited,
(Formerly known as Excelsoft Technologies Private Limited)
L72900KA2000PLC027256
1-B, Hootagalli Industrial area,
Mysore, Karnataka, India, 570018

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically, of **Excelsoft Technologies Limited** (formerly known as Excelsoft Technologies Private Limited) ("**Company**") and **MUFG Intime India Private Limited** (formerly known as Link Intime India Private Limited), Registrars and Transfer Agent ("**RTA**") of the Company, in respect of Reconciliation of Share Capital Audit, as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended from time to time. To the best of our knowledge and according to the information and explanations given to us by the Company, we certify the following:

1.	For the Quarter ended	March 31, 2026	
2.	ISIN	INE606N01019	
3.	Face Value	INR 10/- per equity share	
4.	Name of the Company	Excelsoft Technologies Limited <i>(Formerly known as Excelsoft Technologies Private Limited)</i>	
5.	Registered Office Address	1-B, Hootagalli Industrial area, Mysore, Karnataka, India, 570018	
6.	Correspondence Address	1-B, Hootagalli Industrial area, Mysore, Karnataka, India, 570018	
7.	Telephone & Fax Nos.	Telephone Number: 0821-4002200 Fax Number: Not Applicable	
8.	Email Address	compliance.officer@excelsoftcorp.com	
9.	Name of the Stock Exchanges ("SE") where Company's securities are listed	i. BSE Limited ("BSE") ii. National Stock Exchange of India Limited ("NSE")	
		No. of Equity Shares	% of Total Issued capital
10.	Issued Capital	11,50,84,164	100
11.	Listed Capital (Exchange-wise) <i>(as per Company Records)</i>		
	BSE	11,50,84,164	100
	NSE	11,50,84,164	
12.	Held in dematerialized form in Central Depository Services Limited ("CDSL")	4,15,55,853	36.109
13.	Held in dematerialized form in National Securities Depository Limited ("NSDL")	7,35,27,050	63.890
14.	Physical	1,261	0.001
15.	Total No. of shares (12+13+14)	11,50,84,164	100.000
16.	Reasons for differences if any, between (10&11) (10&15) (11&15)	Nil	

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending from SE (Specify Names)
NA						
18.	Register of Members is updated (Yes/No)			Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			Not Applicable		
21.	No. of requests, if any, confirmed after 21 (Twenty-One) days and the total no. of request pending beyond 21 (Twenty-One) days with the reasons for delay*:					
	Total No. of Demat requests		No. of requests	No. of shares	Reasons for delay	
	Confirmed after 21 days.		Nil	Nil	Nil	
	Pending for more than 21 days		Nil	Nil	Nil	
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. S M Adithya Jain** Company Secretary, Chief Compliance Officer and Chief Investor Relations Officer Membership Number: A49042 Telephone Number: +91 9916967969 Fax Number: Not Applicable		
23.	Name, Address, Tel. & Fax No., C. P. No. of the Company Secretaries in Practice.			Padmavathi & Vijayesh Associates LLP Company Secretaries in Practice LLPIN: ACI - 9072 ICSI Unique Code/Firm Registration Number: L2024KR016900 Peer review Number: 6043/2024 Address: No 74 (Old No. 18F), 5th Main, 40th Cross, Jayanagar 5th Block, Bangalore 560041 Mr. Vijayesh R Designated Partner Membership Number: F12248 C.P number: 27386 Telephone Number: 080 26765777		
24.	Appointment of common agency for share registry work (if yes, name & address)			MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 CIN: U67190MH1999PTC118368 SEBI Registration Number: INR000004058 Telephone Number: +91 22 4918 6000		

25.	Any other details that the Company Secretaries in Practice may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	<p>Basis the information received from the Company and the RTA, the Company, as on the quarter ended March 31, 2026, had 2 (Two) Members holding in aggregate 1,261 (One Thousand Two Hundred and Sixty-One) Equity shares physically. Further, on December 02, 2024, the Company has issued and allotted Bonus shares to the aforesaid Members aggregating to 75,660 (Seventy-Five Thousand Six Hundred and Sixty) Equity shares which are being held in an Escrow Account in the name of Excelsoft Technologies Limited (bearing DP ID-CLIENT ID: IN301549-67401036).</p> <p>Our observations in the previous quarter with regard to the 1,261 (One Thousand Two Hundred and Sixty-One) Equity shares held in physical form and the shares in custody remain unaltered.</p>
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**As per the certificate of Shareholding Position issued by MUFG Intime India Private Limited.*

***During the quarter Mr. S M Adithya Jain was appointed as the Company Secretary, Chief Compliance Officer and Chief Investor Relations Officer of the Company, with effect from March 02, 2026.*

For PADMAVATHI & VIJAYESH ASSOCIATES LLP
Company Secretaries in Practice

Vijayesh R

Designation: Designated Partner

Membership Number: F12248

C.P number: 27386

UDIN: F012248H000061946

