



The Registrar of Companies, Karnataka,
Kendriya Sadan,
Kormangala, Bangalore – 34

30th October, 2012

Dear Sir,

Sub: Approval of Form No.21, with SRNo. B39562210
Ref: Scheme of Amalgamation of
IMFINITY INDIA PVT Ltd.[Transferor Company],
IMFINITY TECHNOLOGIES Pvt Ltd [Transferor Company],
Huper LDT Pvt Ltd [Transferor Company] &
Excelsoft Technologies Private Limited [Transferee Company]

With reference to the above subject, we bring to your kind information that, the Form21 for Delhi based transferor entities were duly submitted within 30 days vide 21-May-2012, with details as below;

1. Imfinity India Private Limited SRN: B39560438
2. Imfinity Technologies Private Limited SRN:B39558663, and are duly approved by Registrar of Companies, Delhi.

On the other hand, Registrar of Companies, Bangalore as kept the Form No.21 Status as “Pending for approval under regulation 17(6)” & requesting the status on **Huper LDT Pvt Ltd**, Mysore based Company. Which has been duly clarified by us, vide our letter dated 06th Aug, 2012, which is duly acknowledged by ROC, Bangalore.


Further, Form No.21 filed by Excelsoft [Transferee Company] with respect to Merger/Approval of **Delhi High Court Order** on the other two Transferor Companies [Imfinity India & Imfinity Technologies], along with the Certified copy of the Order of Honorable High Court of Delhi, is also enclosed for your records.

Request your kind Office, to approve the said Form No.21 with SRN:B39562210, at the earliest.

Do acknowledge the said Documents, for your records.

Thanking You in Advance,

Yours faithfully,
for Excelsoft Technologies Private Ltd.,


D Venkatesh
Company Secretary



Encls:

Form 21 with SRN 39562210, for Excelsoft for Merger of Imfinity India & Imfinity Tech,
Certified High Court Order & Scheme of Amalgamation by High Court of Delhi,
ROC Delhi approval for Form No.21 of Imfinity India & Imfinity Technologies.

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